

Translation

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Summary of Consolidated Financial Results for the Nine Months Ended October 31, 2025 (Based on Japanese GAAP)

December 15, 2025

Company name: Ascentech K.K.
 Stock exchange listing: Tokyo
 Stock code: 3565 URL <https://www.ascentech.co.jp/>
 Representative: CEO Takashi Matsuura
 Inquiries: CFO Masanobu Sato TEL 03(5296)9331
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on financial results: Yes
 Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the nine months ended October 31, 2025 (from February 1, 2025 to October 31, 2025)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended October 31, 2025	14,073	51.8	2,483	256.8	2,351	177.2	1,686	188.8
Nine months ended October 31, 2024	9,269	96.0	696	55.1	848	58.9	584	51.7

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended October 31, 2025	118.11	–
Nine months ended October 31, 2024	43.94	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of October 31, 2025	33,417	5,853	17.5
As of January 31, 2025	9,309	4,202	45.1

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended January 31, 2025	–	0.00	–	15.00	15.00
Year ending January 31, 2026	–	0.00	–		
Year ending January 31, 2026 (Forecast)				30.00	30.00

3. Forecast of consolidated financial results for the year ending January 31, 2026 (from February 1, 2025 to January 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	17,500	20.0	2,750	216.8	2,600	113.4	1,830	112.9	128.04

4. Notes

- (1) Significant changes in the scope of consolidation during the nine months ended October 31, 2025: Yes
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of October 31, 2025	14,580,000 shares	As of January 31, 2025	14,255,600 shares
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Number of treasury shares at the end of the period

As of October 31, 2025	261,082 shares	As of January 31, 2025	261,022 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended October 31, 2025	14,282,484 shares	Nine months ended October 31, 2024	13,293,709 shares
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Quarterly consolidated financial statements

Consolidated balance sheets

(Thousands of yen)

	As of January 31, 2025	As of October 31, 2025
Assets		
Current assets		
Cash and deposits	6,007,969	8,138,342
Accounts receivable - trade	1,418,067	11,131,217
Money held in trust	—	2,000,000
Merchandise	490,993	581,179
Work in process	5,337	21,787
Prepaid expenses	30,578	3,295,853
Other	396,893	1,967,946
Total current assets	8,349,840	27,136,326
Non-current assets		
Property, plant and equipment	74,554	118,013
Intangible assets		
Goodwill	80,129	65,104
Other	137,016	113,963
Total intangible assets	217,145	179,068
Investments and other assets		
Long-term prepaid expenses	9,974	5,268,951
Other	658,110	715,508
Total investments and other assets	668,084	5,984,460
Total non-current assets	959,784	6,281,542
Total assets	9,309,625	33,417,868
Liabilities		
Current liabilities		
Accounts payable - trade	3,574,171	12,575,716
Accounts payable - other	95,497	2,627,221
Income taxes payable	289,057	616,704
Contract liabilities	1,007,495	1,361,817
Other	79,868	522,085
Total current liabilities	5,046,090	17,703,545
Non-current liabilities		
Retirement benefit liability	29,815	29,870
Long-term accounts payable - other	30,755	9,794,212
Other	—	36,624
Total non-current liabilities	60,570	9,860,706
Total liabilities	5,106,661	27,564,252
Net assets		
Shareholders' equity		
Share capital	435,412	554,629
Capital surplus	446,234	565,451
Retained earnings	3,488,164	4,965,151
Treasury shares	(237,579)	(237,680)
Total shareholders' equity	4,132,233	5,847,552
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	61,393	6,063
Deferred gains or losses on hedges	3,711	—
Total accumulated other comprehensive income	65,105	6,063
Share acquisition rights	5,625	—
Total net assets	4,202,964	5,853,616
Total liabilities and net assets	9,309,625	33,417,868

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Thousands of yen)

	Nine months ended October 31, 2024	Nine months ended October 31, 2025
Net sales	9,269,261	14,073,986
Cost of sales	7,976,453	10,704,018
Gross profit	1,292,808	3,369,967
Selling, general and administrative expenses	596,801	886,442
Operating profit	696,007	2,483,524
Non-operating income		
Interest income	5,560	22,867
Dividend income	1,038	3,284
Rental income	—	34,396
Foreign exchange gains	153,055	—
Other	3,574	2,976
Total non-operating income	163,228	63,524
Non-operating expenses		
Interest expenses	135	—
Foreign exchange losses	—	194,374
Stock issuance costs	10,619	1,036
Other	0	—
Total non-operating expenses	10,755	195,410
Ordinary profit	848,480	2,351,638
Extraordinary income		
Gain on sale of investment securities	—	106,373
Gain on reversal of share acquisition rights	—	1,732
Total extraordinary income	—	108,106
Extraordinary losses		
Loss on retirement of non-current assets	887	—
Total extraordinary losses	887	—
Profit before income taxes	847,592	2,459,744
Income taxes - current	281,511	780,780
Income taxes - deferred	(18,112)	(7,941)
Total income taxes	263,398	772,839
Profit	584,194	1,686,905
Profit attributable to owners of parent	584,194	1,686,905

Consolidated statements of comprehensive income (cumulative)

(Thousands of yen)

	Nine months ended October 31, 2024	Nine months ended October 31, 2025
Profit	584,194	1,686,905
Other comprehensive income		
Valuation difference on available-for-sale securities	(23,409)	(55,329)
Deferred gains or losses on hedges	43,478	(3,711)
Total other comprehensive income	20,069	(59,041)
Comprehensive income	604,263	1,627,863
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	604,263	1,627,863